

Job Description: 5035

Floater

Date: August 1996

Reports to: Service Center Supervisor

<u>Objective</u>: To provide additional full-performance staff support to directly supplement credit union operations in the event of staff shortages and scheduled or unscheduled absences. To perform special projects to various credit union operations, including: teller services; member services and general office operations.

Essential Responsibilities:

- 1. Provides additional full-performance staff support to directly supplement credit union operations in the event of staff shortages and scheduled or unscheduled absences.
- 2. Performs special projects to various credit union operations, including: teller services, member services and general office operations.
- 3. Acts as an accurate and timely information resource to members, taking the initiative to assist members with their financial needs regarding: payroll deduction starts, stops and increases; proper filing of signature cards, loan files and member correspondence; receipt of loan payments; share (cash or check) withdrawals; traveler's checks; new member activity; name, address and other changes; credit union services, policies and procedures; and other needs or interests, as required or requested. Transacts or refers members to appropriate staff for assistance, as required or requested.
- 4. Performs the essential duties of the Teller Service Representative, Member Service Representative and General Office Clerk, as required or requested. Provides training, cross-training, technical direction and guidance to Teller Service Representatives, Member Service Representatives and the General Office Clerk, as required or requested.
- 5. Opens and closes computer terminal accounts for assigned cash and transactions and balances to the terminal teller/close report. Remits receipts to accounting.
- 6. Performs other related duties, including special projects, as required or requested.

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Qualifications:

Education/Experience: Education equivalent to graduation from High School, and one (1) or more years of recent and related work experience with a demonstrated knowledge of credit union policies and procedures. Demonstrated experience as a Teller Service Representative, Member Service Representative and the General Office Clerk is desired. Must be able to work flexible hours. Must be bondable.

Performance: Demonstrated experience performing in compliance with established human resource and departmental policies regarding: attendance (absences, tardiness, sick leave and vacation use, and other scheduled or unscheduled absences); dress code; customer/member services; safety; security; disaster and other policies procedures and practices. Demonstrated effective and diplomatic oral and written communication skills. Performance is limited to the scope of essential duties and responsibilities.

Physical/Environmental Characteristics: Essential duties are performed in a general office work environment and regularly require sitting at a work station/desk while completing paperwork or using computers; calculators; copiers; fax machines and other business office machines and equipment. Essential duties may also involve: occasional kneeling; squatting; bending; walking; crouching; stooping and lifting up to 30 pounds to stack; store supplies or various office equipment, as directed. Compliance to security and safety procedures; including use of Personal Protective Equipment (PPE), is required.